



NDA Securities Ltd

Member: NSE & BSE DP: NSDL

Sebi Regn. : INB- 230643830/INF-230643830/INB-010643832

NDA Commodity Brokers Pvt Ltd

Member: NCDEX & MCX

Fmc Regn. : NCDEX/TCM/CORP/0312 & MCX/TCM/CORP/0527

Market Update

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For Internal Circulation

November 30, 2009

Q2 GDP above market expectations...

India's gross domestic product (GDP) grew at 7.9% in the second quarter (Q2) as compared to 6.1% quarter-on-quarter (QoQ) and 7.7% year-on-year (YoY). For the first-half of the year, Apr Sept 2009, GDP growth stood at 7% as against 7.8% YoY.

CNBC TV18 had estimated the growth at 6.3%

GDP Internals

Farm sector growth: 0.9% versus 2.7% YoY.

Manufacturing: 9.2% as against 5.1% YoY.

Mining posted the highest growth at 9.5% as compared to 3.7% YoY

Construction has seen degrowth at 6.5% versus 9.6% YoY.

Industry growth: 8.3% v/s 6.1% YoY

Service sector grew at 9.3% v/s 9.8% YoY

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Branches & Associates

Delhi	Haryana	Uttar Pradesh	Uttaranchal
Barakhamba Road	Faridabad	Agra	Dehradun (Subhash Road)
Chander Vihar	Hissar	Aligarh	Dehradun (Arya Nagar)
East Patel Nagar	Mahender Garh	Baghpat	Haridwar
Hauz Kazi	Panipat	Meerut (Samrat Palace)	Kotdwar
Inder Puri - I	Rohtak	Meerut (Delhi Road)	
Inder Puri - II	Sonepat	Varanasi	West Bengal
Janak Puri			Kolkata
Kalkaji	Punjab	Bihar	Mumbai
Karol Bagh	Amritsar	Balia	Borivali
Najafgarh	Barnala	Darbhanga	
Naya Bazar	Jalandhar		
Netaji Subhash Place			

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